

Lyxor Index Fund
Société d'Investissement à Capital Variable
Registered office at : 28-32, Place de la gare, L - 1616 Luxembourg
RCS Luxembourg B 117.500
(the “**Company**”)

NOTICE TO THE SHAREHOLDERS OF LYXOR INDEX FUND - LYXOR USD HIGH YIELD UCITS ETF (THE “SUB-FUND”)

Amendment to the Prospectus and the Key Investor Information Document of the Sub-Fund

Terms not specifically defined herein shall have the same meaning as in the articles of incorporation (the “**Articles**”) and in the latest Prospectus of the Company.

Luxembourg, April 13, 2021

Dear Shareholders,

With reference to the notice to shareholders dated December 31, 2020, we hereby inform you that the change of replication method as described in that notice will be effective at the **opening of April 13, 2021** in relation to the Sub-Fund.

I. Change of the replication method

The index replication method carried out by the Sub-Fund will change from Indirect Replication to Direct Replication.

Please note that this change concerns only the way the Sub-Fund aims to track the performance of the Index. The Investment Objective and Index of the Sub-Fund will remain unchanged.

II. Change of the name of the Sub-Fund

Please note that the name of the Sub-Fund will change as follows:

Previous name	New name
LYXOR INDEX FUND – Lyxor USD High Yield UCITS ETF	Lyxor Index Fund – Lyxor ESG USD High Yield (DR) UCITS ETF

III. Additional change

The cut-off time of the Sub-Fund as of the effective date of the change of replication method and as reflected in the “Summary table of the sub-fund’s dealing timeline” of the Prospectus shall be amended from 6:30 p.m. to **4:45 p.m.** Luxembourg time at the latest;

The new Prospectus and Key Investor Information Document of the Sub-Fund may be obtained on request from the Management Company to client-services-etf@lyxor.com, or consulted as from the effective date on the following website: www.lyxoretf.com.

For any questions, do not hesitate to contact Lyxor Client Services at the following contact details: Phone number +33 (0)1 42 13 42 14 – Email address: client-services-etf@lyxor.com

Yours sincerely,
For the Board of Directors